Global AI Trends: Cost, Accessibility, and Governance

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TODAY'S PANEL

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Korean Government Strategy and Policy

National AI Strategy &

Sovereign AI Infrastructure

How about other jurisdictions?

Korea Government Strategy

"Not Number 3, Big 3" \rightarrow France as her rival?



- Native AI Chips Furiosa, Rebellions
- K-Cloud project
- Sovereign AI NAVER Cloud, LG AI, SK Telecom, NC AI
- AI for All?

But will it work?

- "Need more GPUs" 10K GPUs v Open AI's 1M
- Public vs Private → local requirement, low price requirement → National Data Center RFP snubbed twice
- Need more investment Samsung, SK not much interested in vertical integration vs Global Big Techs



Does left hand know what right hand is doing? What AI needs is good law – judicial debacles in AI Data protection law

- pseudonymization rule
- absolute ban on non-consensual data processing

Copyright law

- Exhaustion Doctrine AI needs this but **Louis Vuitton repairer case**
- Idea-Expression Dichotomy AI needs this but Baseball reality program case

Deepfake bans

- Sexual
- Electoral

Trump's nude figurine banned?



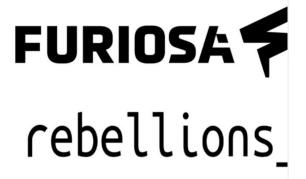


Industry Insights

- Dependence on government subsidies

The National Team of K-AI





U.S.'s Current Focus: Innovation The OBBA...오빠

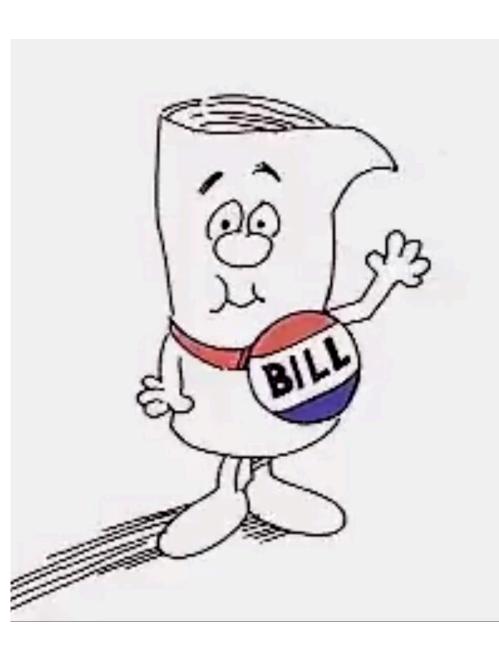


U.S.'s Current Focus: Infrastructure Development

Data Center in Georgia







Recent U.S. Laws Related to AI

- i. "TAKE IT DOWN ACT" (Federal)
- May 19, 2025, to address non-consensual imagery& AI-generated deepfakes
- ☐ Within 48 hours to remove such content
- ☐ Up to 2 years in prison and up to 3 years if minors were involved
- ☐ First federal law specifically addressing AI misuses
- ii. "Deepfake/Disinformation Law" (New Jersey)
- April 2025, to address creation and distribution of deceptive AI-generated media
- □ Up to 5 years of prison and victims can pursue civil suit

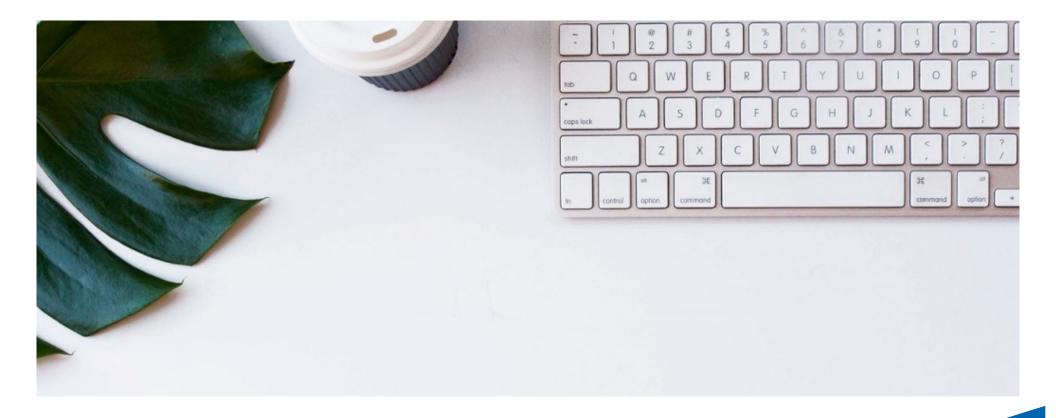


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- iii. Executive Order Advancing U.S. Leadership in AI Infrastructure (January 14, 2025)
- □ Directs the development of AI infrastructure within the U.S., including data centers and energy systems, to maintain economic competitiveness and national security
- iv. Executive Order Accelerating Federal Permitting of Data Center Infrastructure (July 23, 2025)
- ☐ Speeds up approvals for energy-intensive AI infrastructure
- v. Big Beautiful Bill Federal Budget (July 4, 2025)
- \$9 Billion funding towards innovation
- iv. U.S. Status
- □ No cohesive federal law which applies to all states regulating AI similar to E.U.'s AI Act
- ☐ Reliance on patchwork of state laws, (e.g., CO, CA, IL, OR, etc.) and executive orders
- □ Focus on research, expansion, and innovation, but no national establishment of regulatory controls over AI deployment of usage
- □ Environmental and infrastructure concerns on the rise with drive for innovation and development



Companies Usage of AI





Are you ready?

- ☐ ChatGPT/GPT-4/GPT-4o (OpenAI)
- Claude
- Microsoft Copilot
- Google Gemini
- Notion AI
- Otter.ai
- □ GrammarlyGO
- □ Tableau GPT
- ☐ ThoughtSpot Sage
- ☐ GitHub Copilot
- TabNine
- Amazon CodeWhisperer
- Okta

- ZenDesk AI
- ☐ Intercom Fin
- HubSpot AI
- Saleforce Einstein
- Aidoc
- □ Kensho
- Uptake
- □ CrowdStrike Falcon
- □ SentinelOne
- IBM Qradar Suite
- ☐ IRONSCALES
- AWS Lacework
- Vectra AI



Korea AI Act

Development v regulation, compared to EU AI Act

- Market facing activities only
- Government control stronger
- No prohibited artificial intelligence practices
- not singling out general-purpose AI with distinct obligation (instead generative AI singled out)
- not requiring use of the certified AI systems
- emphasizing ex post regulation via AI Safety Institute as opposed to ex ante third party conformity assessment
- maintaining the financial penalty at insignificant levels
- not shifting the burden to disprove liability on "high-impact" AI systems.

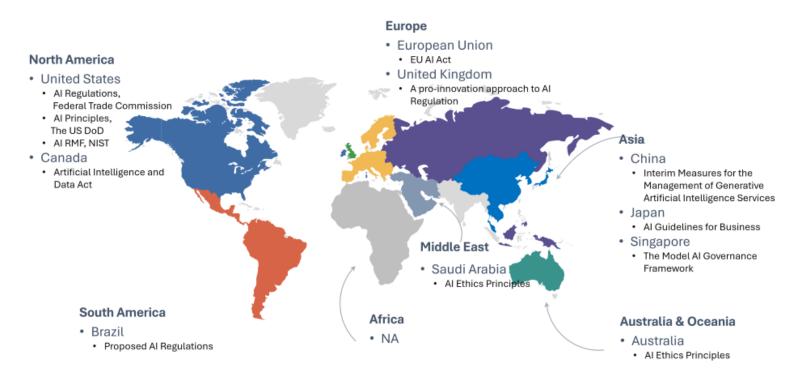
More than Differences, Similarity Looms large Are you regulating AI or AI's application?

- "High impact/risk" usage. Isn't it regulated already? More regulation if done with software?
- If we are automating the decision-making, shouldn't we regulate AI itself?
- Is AI truly "intelligent" in the evolutionary sense? Or a stochastic machine?
- Any attempt to regulate bias? E.g., Amazon Hiring AI, MS Chatbot Tay
- AI is trained like a child. Where are the textbooks for the child?
- Paris AI Action Summit → Current AI

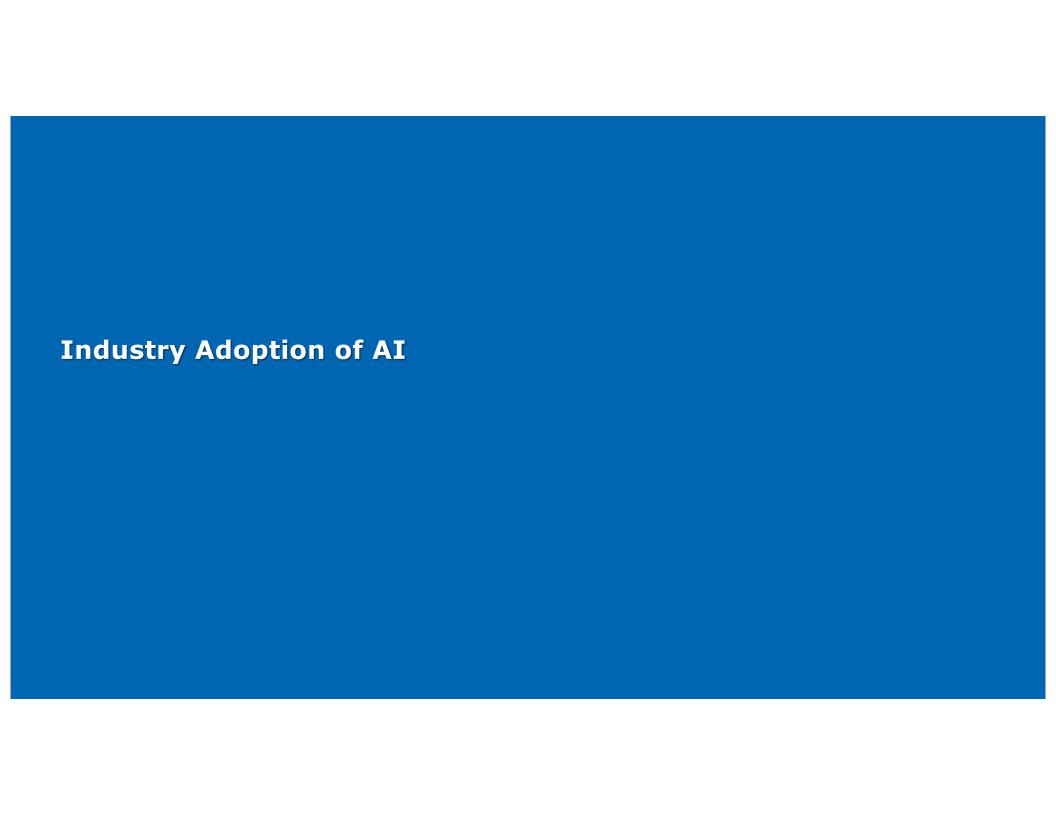
Korean AI Act & Development-Oriented Approach



Navigating regulatory uncertainty across jurisdictions



AI Regulations Globally: Same Goal, Different Paths - Data Crossroads



Launch and adoption of "Super Lawyer" in Korea

Legal tech innovation and market reception

Regulatory and security concerns from law firms and corporates



Simple Steps and Considerations

I. Business Alignment

- What problem or process will the AI solution address?
- What are some short term and long term goals?
- ☐ Are there measurable KPI's?
- □ Cultural fit?
- Cost vs. Outcome

II. AI Corporate Governance or Committee

- ☐ INFOSEC
- Vendor Management
- ☐ Legal
- Compliance
- □ Finance
- Operation



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III.Due Diligence

- □ Vendor RFP/RFQ
- □ Data & Security Types of data, aggregation, algorithm, integration, open or closed source, IP ownership, controls and security, third party contractors or sources, model updates, SLA and processing/latency, disaster recovery, security response, output bias
- Legal & Compliance Jurisdiction, data processing, applicable laws (e.g., GDPR, CCPA, HIPAA, EU AI Act, DORA, SOC 2), certifications, IP and data ownership, notices, training, internal controls, contract, etc.
- ☐ Finance Financial impact, cost, resources, savings, etc.
- ☐ Operation Implementation, integration, functionality



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IV. Management

- ☐ Duty to review new laws down the legislative pipeline
- Duty to test for vulnerability
- ☐ Duty to review ethical and bias considerations and safeguard against bias output
- Duty to train employees
- □ Duty to maintain appropriate compliance certificates and other requirements



Questions?



